

# Facts and Figures

Data as of 6/30/2025



LPL is the nation's largest independent broker dealer<sup>1</sup>

## LPL corporate snapshot

**\$2.3T**

Advisory and brokerage assets, serviced or custodied

**32K+**

Financial professionals

**8K**

Employees



**40+**

Home office employees supporting Retirement Partners

## About our advisors

**10,400+** Advisors with plans

**48,000+** Plans

**\$212B+** Assets under administration

## Core products



Broker of record



Tools and technology



Participant services



Retirement Plan Consulting Program (RPCP)



Strategic Market Solution



Plan Reporting Services



**50 states**

LPL plan advisors are represented in all 50 states.



## Recognition by our LPL-affiliated advisors

- ✓ NAPA Top Retirement Plan Advisors Under Forty (a.k.a. "Aces")<sup>2</sup>
- ✓ NAPA Top Women Advisors<sup>3</sup>
- ✓ NAPA Top DC Advisor Teams<sup>4</sup>
- ✓ PLANADVISERS of the Year<sup>5</sup>

1. As reported by Financial Planning magazine, 1996-2024, based on total revenue.  
 2. [napa-net.org/industry-content/accolades-home/NAPA-Top-Retirement-Plan-Advisors-Under-40/2025-napa-aces/](https://napa-net.org/industry-content/accolades-home/NAPA-Top-Retirement-Plan-Advisors-Under-40/2025-napa-aces/)  
 3. [napa-net.org/industry-content/accolades-home/napa-top-women-of-excellence/2025-napa-top-women-of-excellence/](https://napa-net.org/industry-content/accolades-home/napa-top-women-of-excellence/2025-napa-top-women-of-excellence/)  
 4. [napa-net.org/industry-content/accolades-home/napa-accolades-topdcadvisor-teams/napa-topdcadvisor-teams---2025/](https://napa-net.org/industry-content/accolades-home/napa-accolades-topdcadvisor-teams/napa-topdcadvisor-teams---2025/)  
 5. [planadviser.com/awards/2025-retirement-plan-adviser-year/](https://planadviser.com/awards/2025-retirement-plan-adviser-year/)

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